

ETIP HYDROPOWER

AN OVERVIEW

Unifying the Voices of Hydropower in Europe Webinar: 25th January 2023



Funded by the European Union

www.etip-hydropower.eu



Focus for today

1. HYDROPOWER EUROPE → ETIP HYDROPOWER

2. What is an ETIP?

3. ETIP HYDROPOWER – The Goals & Structure

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HYDROPOWER EUROPE

HYDROPOWER EUROPE was an initiative funded by the European Commission, running from 2018-2022, with the main activities including:

- 1. Consult and drafting the Research and Innovation Agenda for European hydropower
- 2. Consult and drafting the Strategic Industry Roadmap for European hydropower
- 3. Establishing a Hydropower Forum which provided a platform for all members of the hydropower community across Europe to express their views
- 4. Raising awareness of hydropower's role in the clean energy transition and the need for hydropower to address environmental and sustainability goals





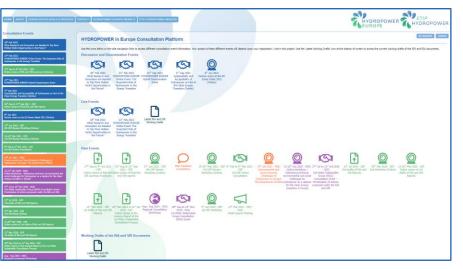
ETIP HYDROPOWER

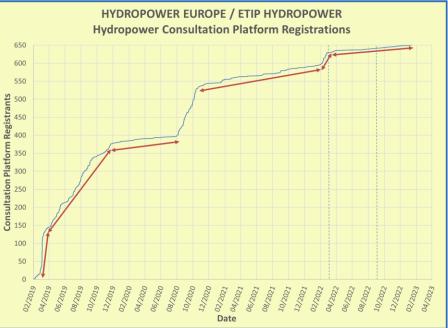
The HYDROPOWER EUROPE Forum

The HYDROPOWER EUROPE Forum can be accessed via: <u>https://hydropower-</u> <u>europe.eu</u> or <u>https://etip-hydropower.eu</u>

Over the last few years, participation has grown to ~650 members, and rising...

The Forum is intended to provide a mechanism for anyone interested in hydropower to participate and share feedback and ideas through consultation events





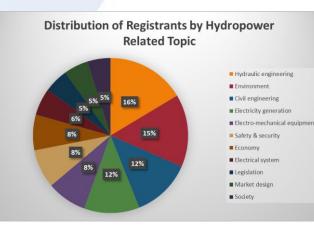


HYDROPOWER EUROPE Forum

The ~650 Forum registrants represent a wide range of Industry Work Sectors and Hydropower Related Topics:

- By Work Sector: ¹/₂ from Industry / ¹/₄ from research...
- By Topic: Well distributed

87% of registrants come from the European Region (incl Turkey)70% from European MS





Distribution of Registrants Sector	
59 3% 8% 11% 47%	 Hydro Industry & Engineering Research Civil society Policy Makers & Public bodies Other Water Ressources Users Finance, Business & Insurance

Country	Reg	Country	Reg	Country	Reg
Austria	32	Greece	10	Portugal	25
Belgium	31	Hungary	2	Romania	6
Bulgaria	7	Ireland	7	Slovakia	2
Croatia	2	Italy	51	Slovenia	8
Cyprus	0	Latvia	0	Spain	21
Czech Republic	4	Lithuania	2	Sweden	51
Denmark	0	Luxembourg	1	Switzerland	52
Estonia	0	Malta	0	Turkey	15
Finland	6	Netherlands	20	UK	19
France	112	Norway	18		
Germany	58	Poland	3		
				Total	565

CP registrants across the European Region

Country	Reg	Country	Reg	Country	Reg
Albania	7	Iceland	2	Pakistan	6
Afghanistan	1	Indonesia	1	Peru	1
Australia	1	Japan	1	Russia	2
Bhutan	1	Kosovo	1	Serbia	2
Bolivia	1	Laos	2	Sri Lanka	1
Bosnia & Herzegovina	4	India	9	Swaziland	1
Brazil	1	Macedonia	11	Uganda	2
Canada	2	Moldova	2	Ukraine	1
China	1	Montenegro	1	USA	8
Colombia	1	Nepal	6	Vietnam	1
Georgia	1	New Zealand	1		
				T	otal 83

CP registrants across other countries

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Direction for a sustainable future?

Interest for sustaining the Forum (voices of hydropower in Europe) seemed to rest on two activities:

- 1. Helping bring the industry together to build and present unified views to the European Commission, other public authorities and society as a whole
 - Many different associations exist but there is a lack of unified voice
 - Raising awareness of hydropower particularly with the energy crisis and clean energy transition

2. Supporting future development and direction of the hydropower sector in particular prioritising and facilitating research and innovation actions supporting hydropower's role in Europe (and worldwide)

- Not replacing or duplicating existing funding or services
- Complement and extend existing R&I actions



An ETIP...

ETIP HYDROPOWER is being funded by the EC for 3 years – and started in September 22...



Strategic Energy Technology Plan

The European Strategic Energy Technology Plan aims to accelerate the deployment of green technologies.

PAGE CONTENTS

Key action areas

SET Plan Steering Group

European Technology and Innovation Platforms

By improving new technologies and bringing down costs through coordinated national research

European Energy Research Alliance

SET Plan Information System SET Plan Conference Documents

Related links

The European Strategic Energy Technology Plan (SET Plan) is a key stepping-stone to boost the transition towards a climate neutral energy system through the development of low-carbon technologies in a fast and cost-competitive way.

efforts, the SET Plan helps promote cooperation among EU countries, companies and research institutions, and in so doing also deliver on the key objectives of the energy union

The SET Plan consists of the SET Plan Steering Group, the European Technology and Innovation Platforms (ETIPs), the European Energy Research Alliance (EERA), and the SET Plan Information System (SETIS)

SET PLAN

Kev action areas

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ETIP HYDROPOWER What is an ETIP?

ETIP stands for European Technology & Innovation Platform

Created by the European Commission within the framework of the European Strategic Energy Technology Plan (SET Plan)

- Aiming to accelerate the deployment of green technologies
- bringing together EU Countries, Industry and Researchers in key areas promoting EU / national cooperation and alignment

Variety of ETIPs representing the various different green energy sectors

Anyone can participate

The ETIP mechanism also has close links with the European Energy Research Alliance (EERA)...

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"Anyone can participate..."

The ETIP has a formalised governance structure (which we'll explain in the next session). Key points are that the ETIP

 Establishes an independent Governing Board – drawn from across the hydropower sector

Creates a general assembly, within which anyone can participate

 The ETIP HYDROPOWER consortium supports delivery of the ETIP goals and transition to a self sustaining, independent association



ETIP HYDROPOWER - Goals

ETIP HYDROPOWER will:

- Represent hydropower in the SET Plan / ETIPS framework with the goal of raising awareness and promoting the role of hydropower in Europe
- Facilitate greater and closer collaboration with other ETIPs in promoting and pushing the clean energy transition
- Provide a unified voice for hydropower in Europe recognised and mandated by the EC
- Facilitate hydropower R&I in Europe
- Provide 3 yrs continuity for the Forum, followed by self sustaining association
- Facilitate (within this framework) implementation of the RIA and SIR priority recommendations

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ETIP HYDROPOWER – Objectives & questions

Hence ETIP HYDROPOWER will help to address the following questions:

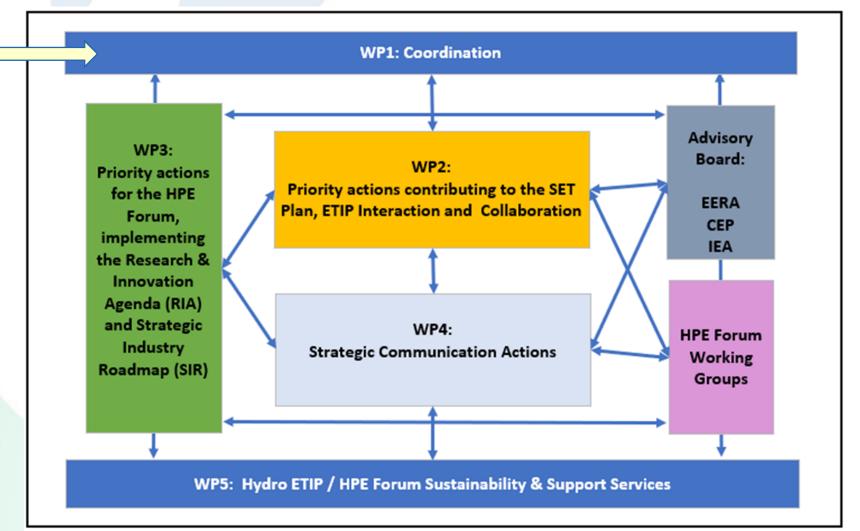
- Which research and innovation projects are the most important in order that hydropower can fulfil the role of a catalyst and safe supplier in the energy transition?
- Which strategic actions have to be taken when, in order that hydropower can fulfil the role of a key enabler in the energy transition?
- How public awareness can be increased for hydropower as an important catalyst in the transition to a clean energy system focussing to a zero-emissions target?
- How can hydropower projects be carried out to create win-win situations with other renewables and other services contributing to the Water-Energy-Food Nexus and the achievement of the Sustainable Development Goals of the United Nations?
- What form of sustainable associate organisation representing the hydropower sector is required to ensure the vital role of hydropower in the energy transition?



ETIP HYDROPOWER – 'Project' Work Structure

WP1: Coordination

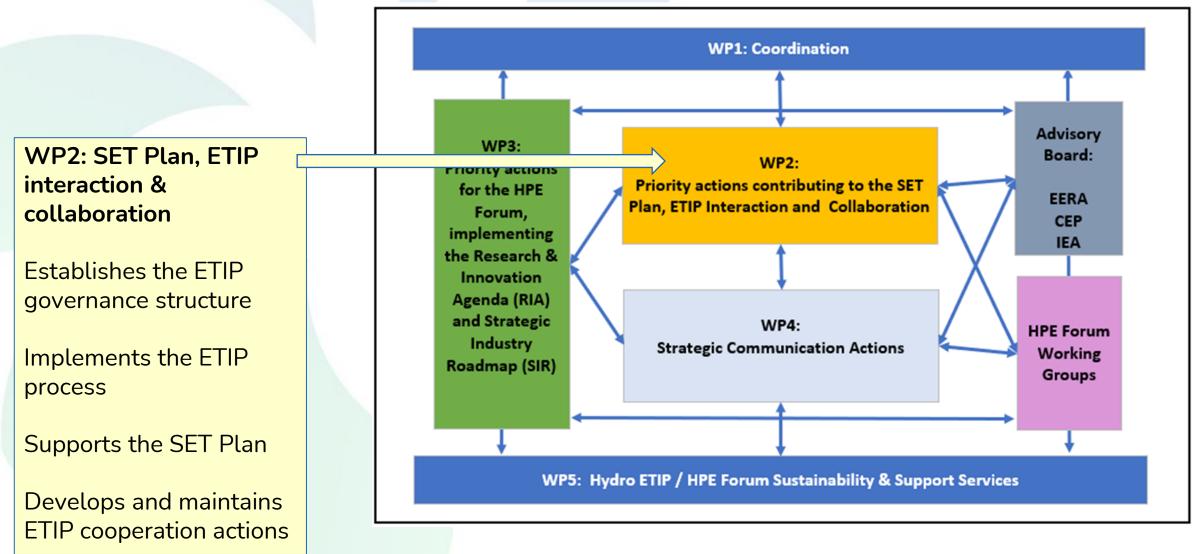
Is coordination of the ETIP HYDROPOWER EC funded project (which sets up the ETIP eventually transitioning to a sustainable association...



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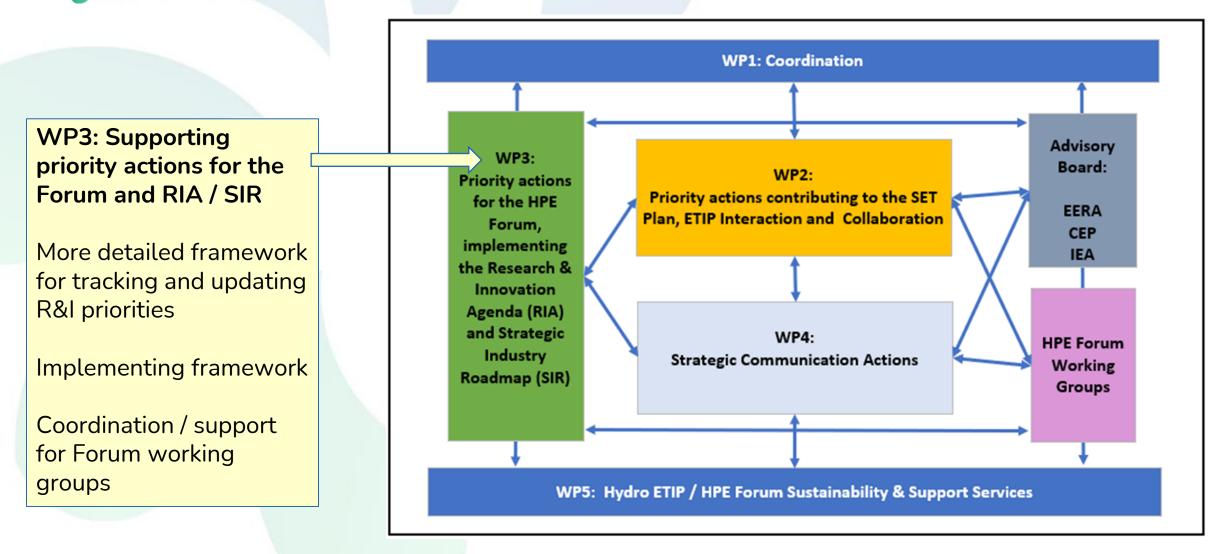
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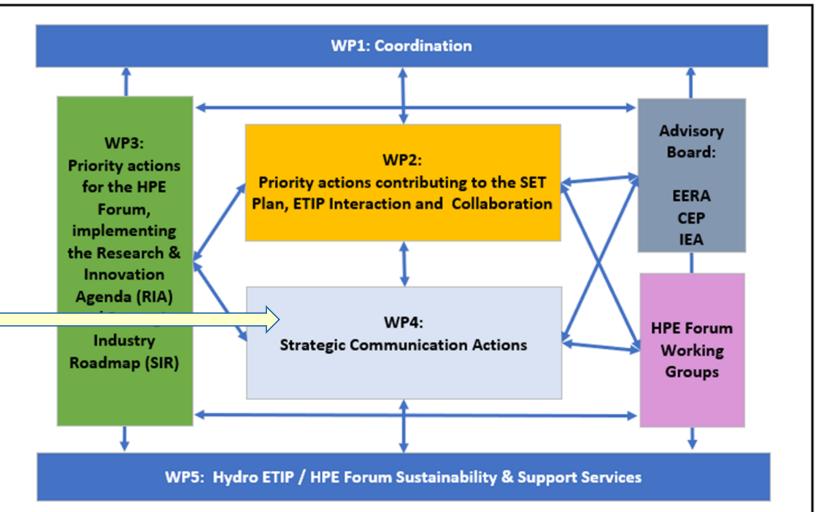
ETIP HYDROPOWER – 'Project' Work Structure





ETIP HYDROPOWER – 'Project' Work Structure

WP4: Strategic communication actions Increasing public awareness Annual hydropower day in Brussels Promotion of innovation and best practice for industry



WP5: Forum sustainability & support services

R

Develop & implement the Forum sustainability business plan

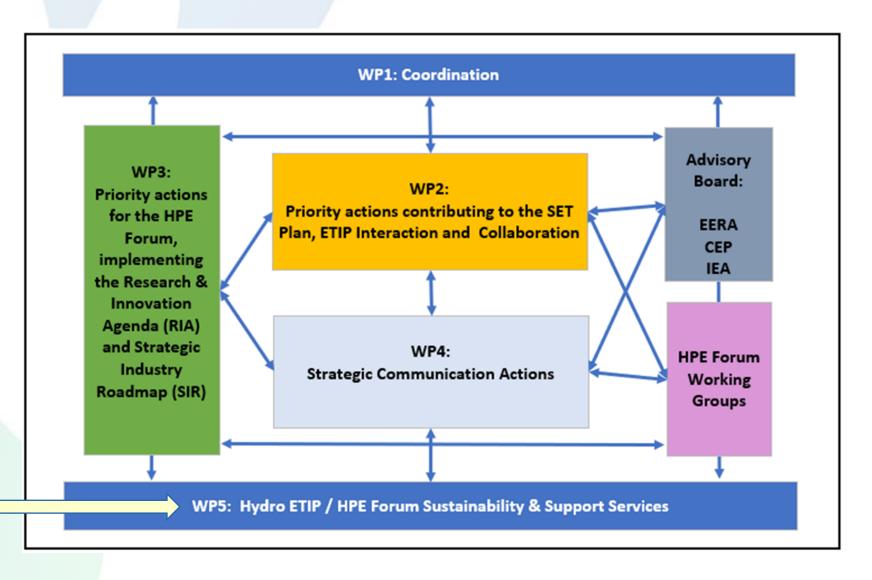
Communication, dissemination & exploitation plan and actions

Maintaining / using the hydropower consultation platform

Managing interaction with the Advisory Board

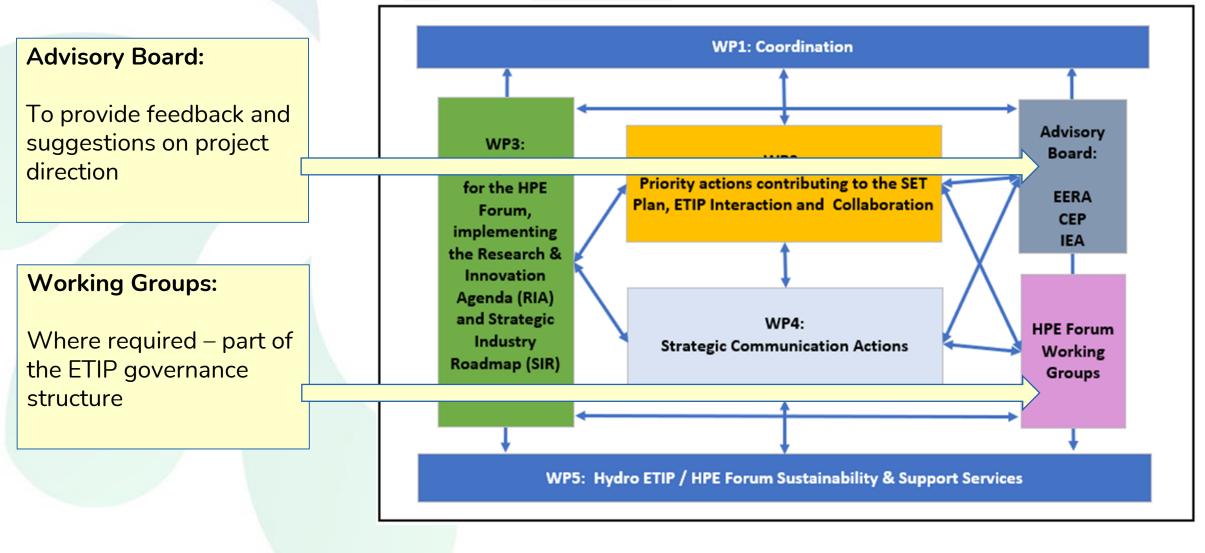
Ensuring consistency between ETIP and emerging policy & practice

ETIP HYDROPOWER – 'Project' Work Structure

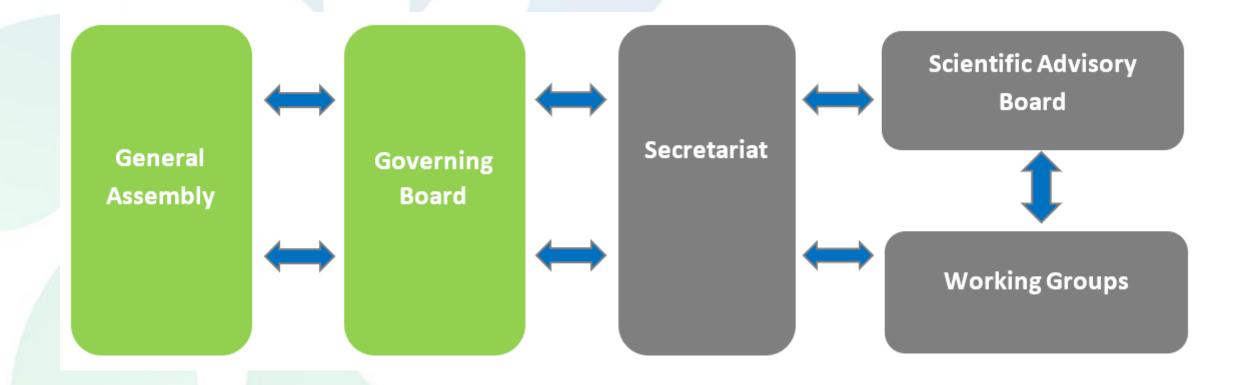




ETIP HYDROPOWER – 'Project' Work Structure









Q&A? / Further information?



For further information please contact:

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25th January 2023